

HAWKES LOAN MANAGEMENT DESIGNATED ACTIVITY COMPANY

(the "COMPANY")

FOR IMMEDIATE RELEASE

Notification to the Cayman Islands Stock
Exchange

19 September 2019

NOTIFICATION OF CHANGE TO LISTED SECURITIES

On 13 December 2018, the Cayman Islands Stock Exchange admitted to listing, the Company's USD 9,000,000 unsecured note (Note 10) due 2 March 2080 (the "**Note**").

We refer to:

- (i) the note instrument dated 18 September 2018 (effective as of 31 August 2018) whereby the Company constituted the Note (the "**Note Instrument**"); and
- (ii) the terms and conditions of the Note scheduled to the Note Instrument (the "**Conditions**").

The Note Instrument was amended and restated on 3 September 2019 (effective as of 31 July 2019) (the "**Amended and Restated Note Instrument**") to increase the maximum principal amount of the Note, together with certain other consequential amendments. Terms used herein but not defined shall have the meaning given to them in the Amended and Restated Note Instrument, whether expressly defined therein or by reference to another document.

We hereby inform you that the maximum principal amount of the Note was increased from USD 9,000,000 to USD 15,000,000, effective as of 31 July 2019.

We hereby inform you that as at 31 August 2019, the amount outstanding on the Note was USD 10,565,674.

For further information in relation to the above announcement, please contact the Company as follows:

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c/o Walkers
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The Exchange
George's Dock
IFSC
Dublin 1
Ireland
Attention: The Directors